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#### Introduction

This document provides an introduction to the FCMP system and explains how a user can fill, sign, route and track forms. The document is primarily annotated screen shots from the system.

This document contains an overview of the Test and Evaluation system, which is slightly different from the FCMP production system. However, the Test system will be more up-to-date and has a different login mechanism.

This document will be updated as the system is completed. A reader should always be suspicious that the system has been updated since this document was updated.

# What is the Forms Content Management Program?

The Forms Content Management Program (FCMP) is the Army's solution for managing business workflows by automating the predefined business processes and their associated forms and publications. The solution integrates electronic forms software, content management software, and digital signature software.

The FCMP provides a single portal where all forms (departmental forms and eventually command and local forms) can be found, filled, completed, signed, copied, renamed, and added to folders. The portal contains capabilities similar to an e-mail system (e.g., an Inbox). The forms and folders can be routed to other FCMP users for approval. Additionally, the portal includes a forms library, tracking system and has searching and sorting capabilities.

# **Objectives**

This user guide gives the user an overview of all of the capabilities of FCMP by showing and annotating the system's capabilities using screenshots.

# **Getting Started**

# Step-by-Step Overview

The use of the system follows some basic steps. Although every form is different, the following example shows how a typical set of users might use FCMP to complete a Request for Leave form.

#### User A

- 1. Logs into FCMP.
- 2. Goes to Form Finder.
- 3. Locates the form (Request for Leave, DA-31) either by general title form number.
- 4. Opens the form.
- 5. Complete the appropriate data.
- 6. Save the form. The form is saved into the user's drafts.
- 7. Select the form in the Drafts and click Route.
- 8. Complete the routing information for User B.
- 9. Continue with other work or log out. User A can continue to track this form using the FCMP Tracking capability.

#### **User B**

- 1. Logs into FCMP.
- 2. Goes to Inbox (which holds forms sent to the user by other individuals).
- 3. Clicks on the form name and the form opens.
- 4. Enters any additional information and signs, if appropriate.
- 5. Save the form. The form is saved back into the Inbox.
- 6. Select the form in the Inbox and click Route.
- 7. Complete the routing information for the next user, if any.
- 8. Continue with other work or log out. User B can continue to track this form using the FCMP Tracking capability.

Note: This is an example; the basic steps of finding a form, filling it out, using the Inbox and Drafts, and routing and tracking are the same for all forms.

# Login to System

The Forms Content Management Program can be accessed via AKO at (give website here).

Show screen shot of website / AKO below (screens will be updated as soon as possible) .

Figure 1 Login Screen

# **Using the Forms Content Manager**

# Welcome Page

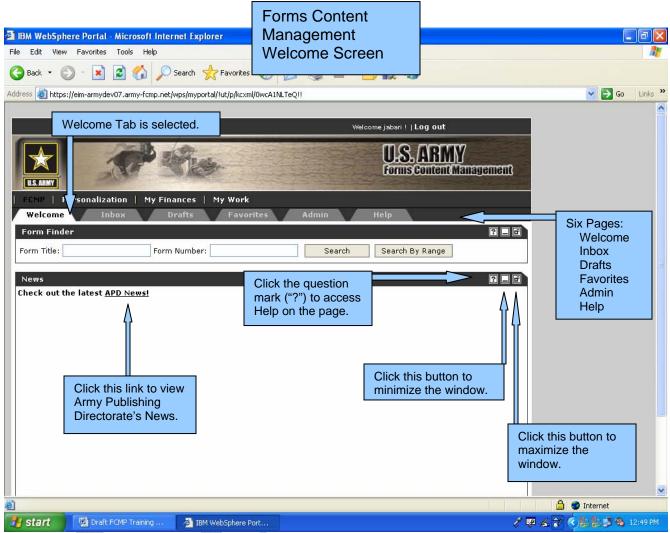


Figure 2 Welcome Screen

Please note that many users will not see the Admin tab because they have not been granted administrative privileges.

## Form Finder - Search by Form Title

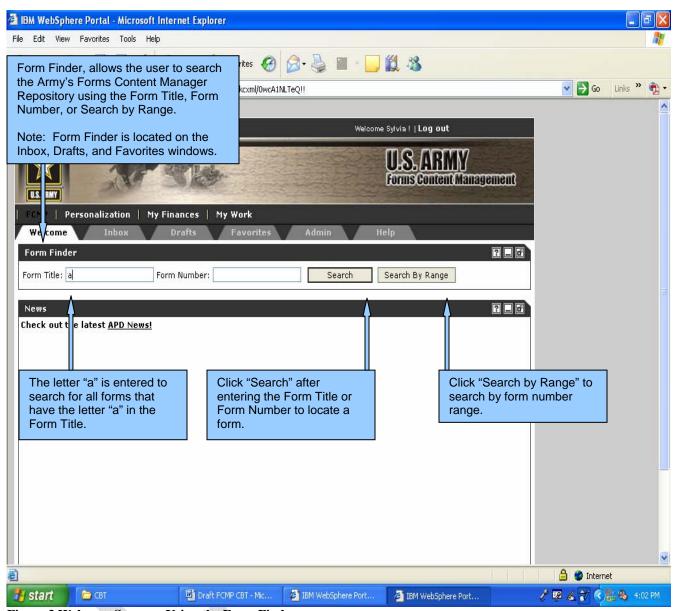
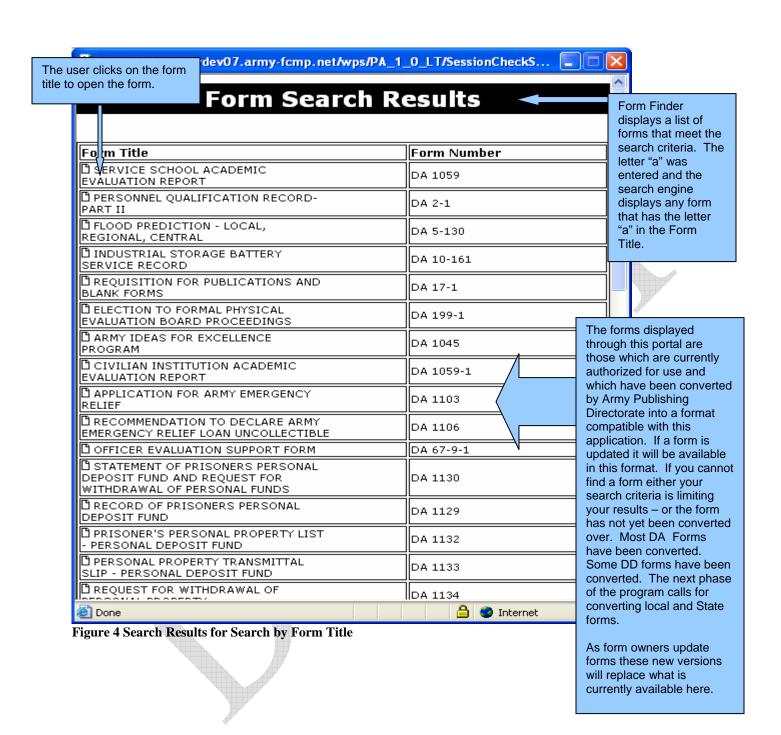


Figure 3 Welcome Screen – Using the Form Finder



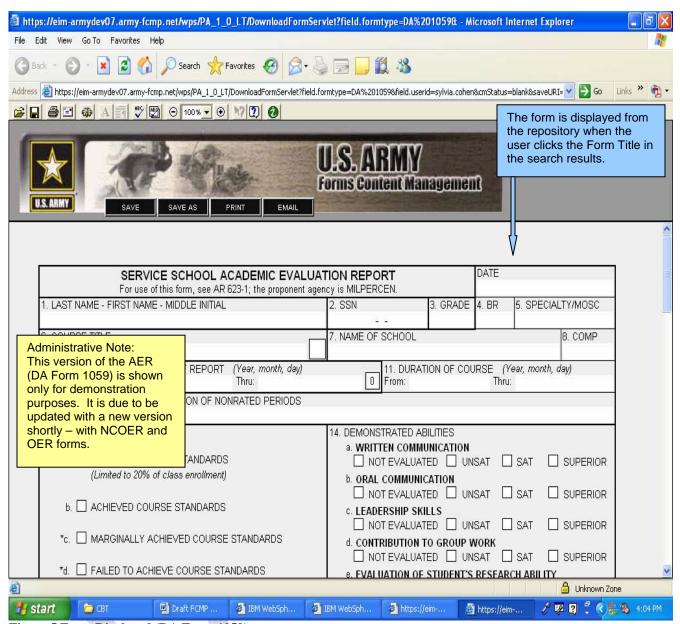


Figure 5 Form Displayed (DA Form 1059)

The Service School Academic Evaluation Report, DA 1059 was selected from the search results. A user can display any form located in the Forms Content Manager repository.

## Form Finder - Search by Form Number

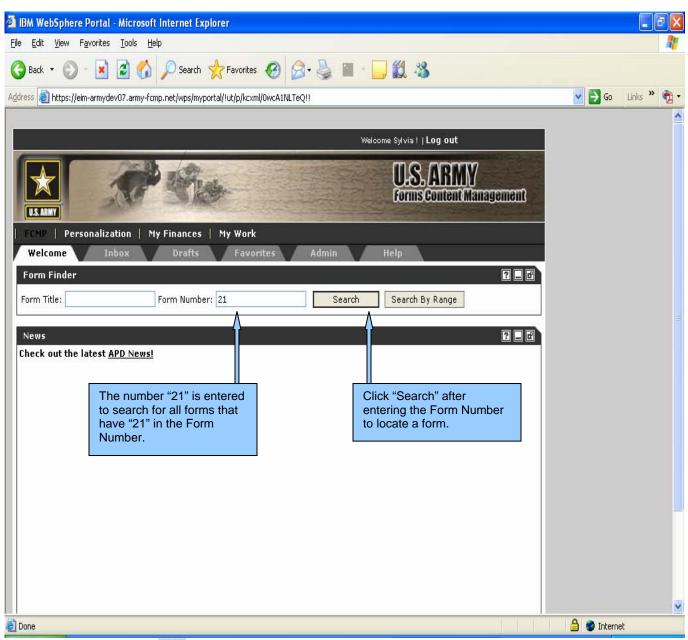


Figure 6 Search by Form Number

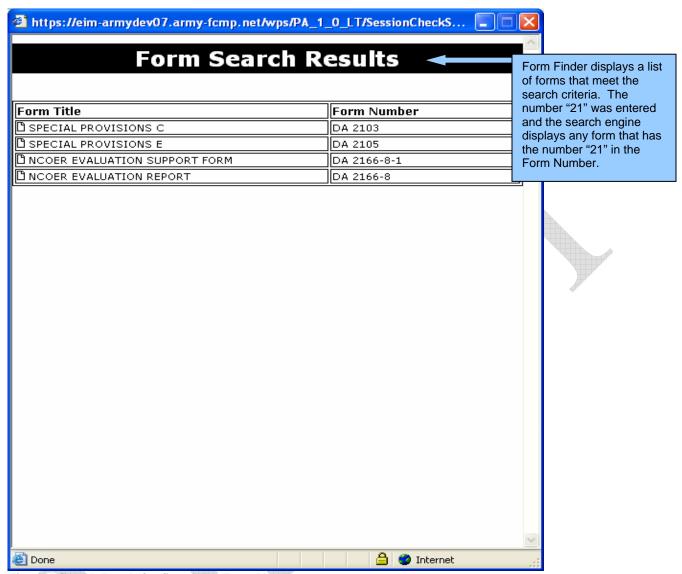


Figure 7 Search Result for Search by Form Number

This is the result of selecting 2166-8 from the search results shown on the previous page.

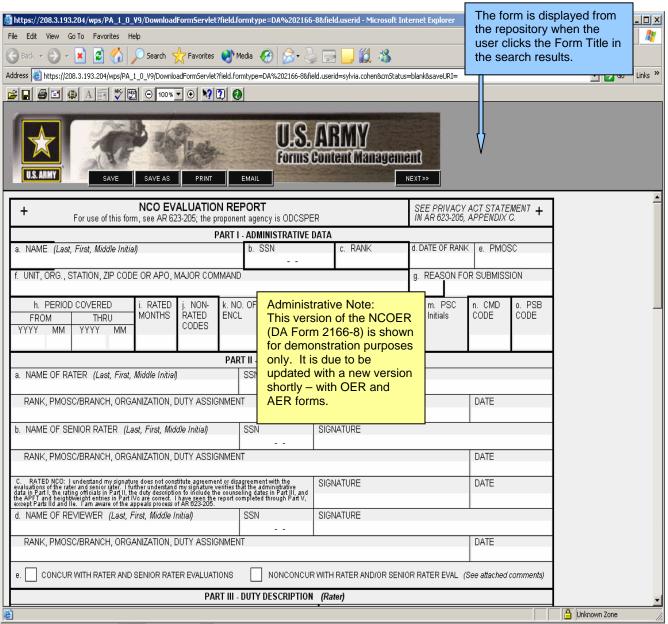


Figure 8 Form Displayed, DA Form 2166-8

The NCO Evaluation Report Form, DA 21-66-8 was selected from the search results. A user can search for and display any form located in the Forms Content Manager repository.

# Form Finder – Search by Range This page is shown when the user clicks "Search by Form Range" on the Form Finder page. Searching by Form Range allows the user to search by form types (DA, DD, SF, etc.) in a predefined range. https://208.3.193.204/wps/PA\_1\_0\_V9/SessionCheckServlet?action=vie Form Range Result Please select the type of form you would like to search for? DD E - Forms By Range DD 0000 - 1000 DD 1001 - 2000 The user clicks here to search DD 2001 - 3000 form range 1001-2000. DD 3001 - 4000 DD 4001 - 5000 DD 5001 - 6000

Figure 9 Search by Form Range

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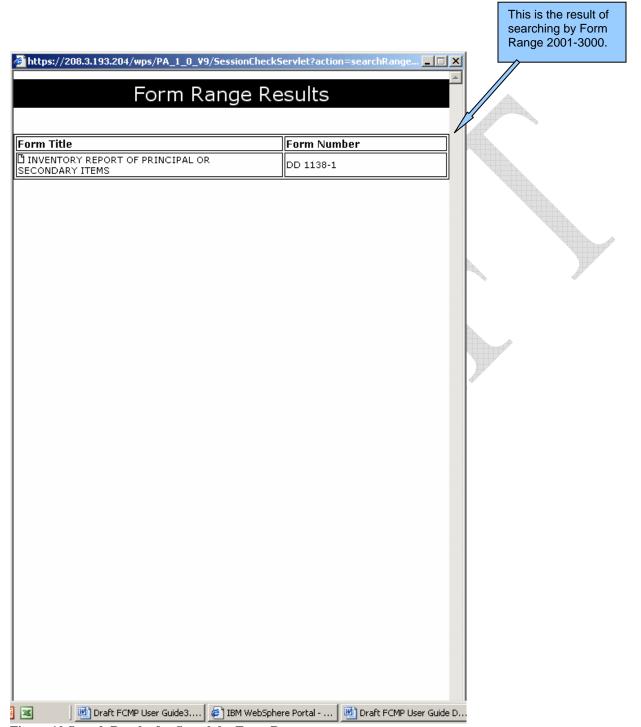


Figure 10 Search Results for Search by Form Range

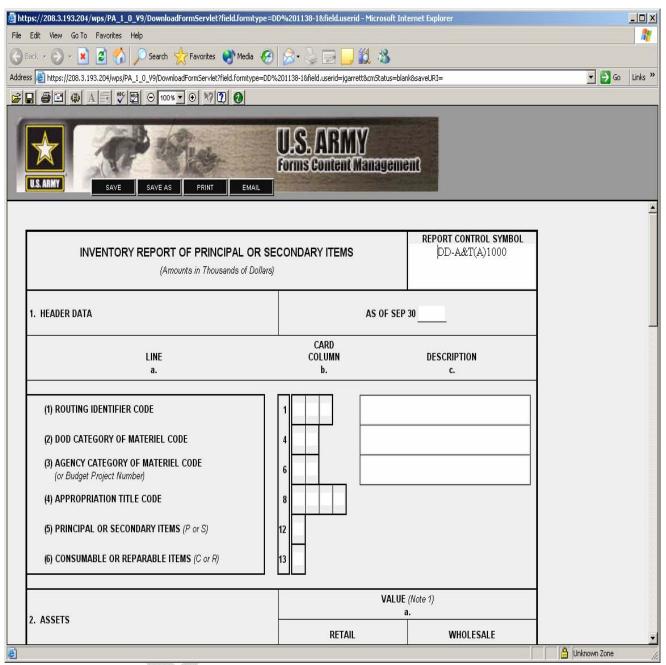


Figure 11 Form Displayed, DD Form 1138-1

### **FCMP Help**

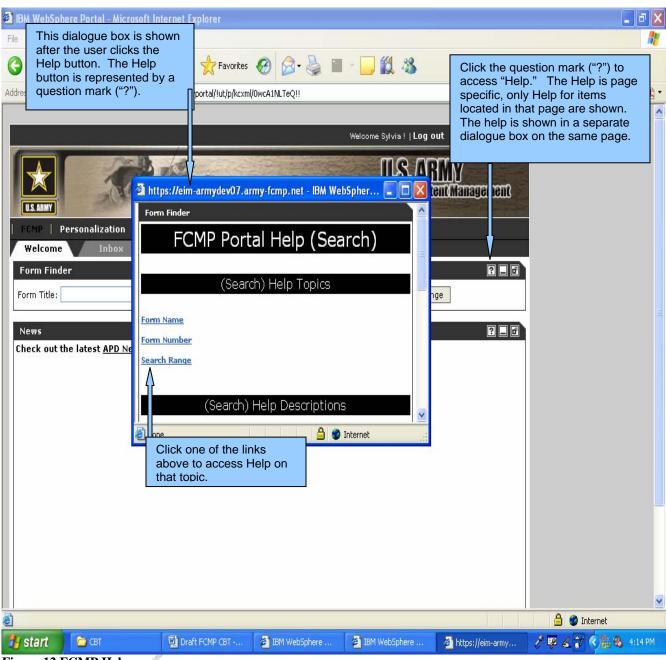
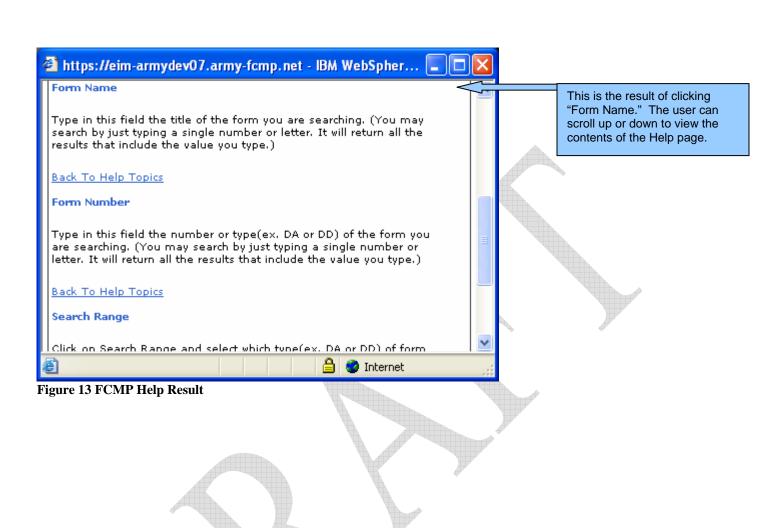
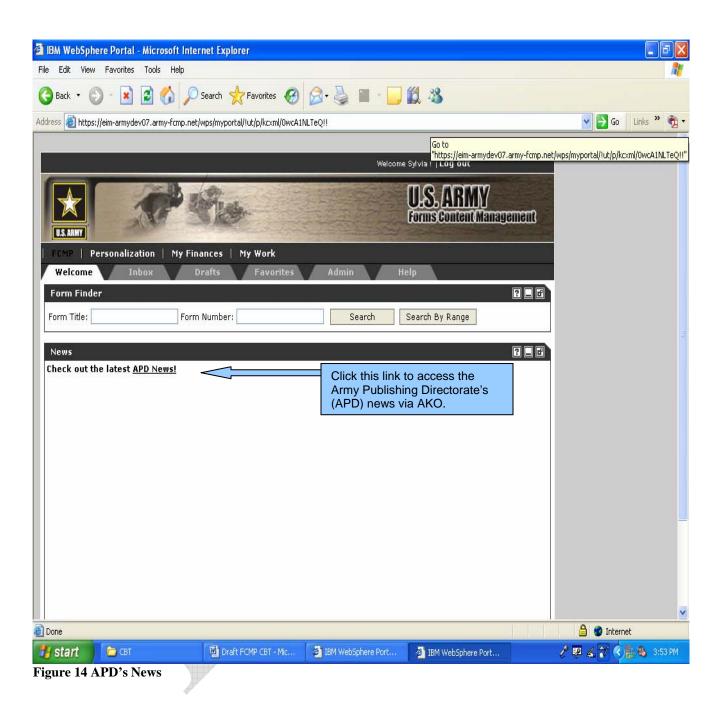


Figure 12 FCMP Help



## **Army Publishing Directorate's News**



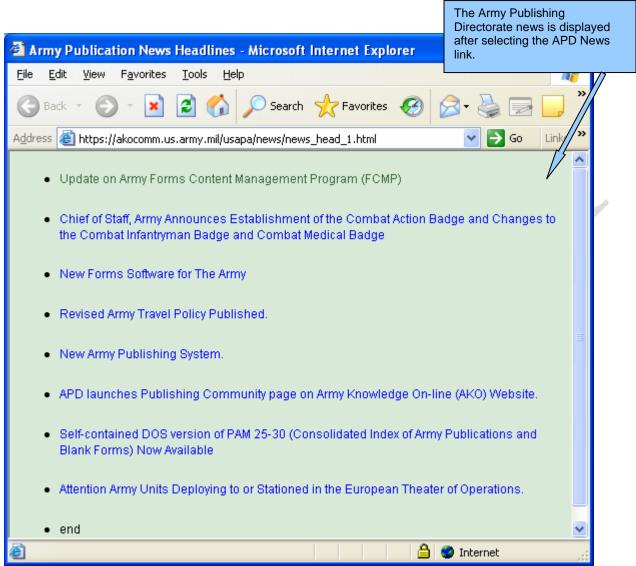
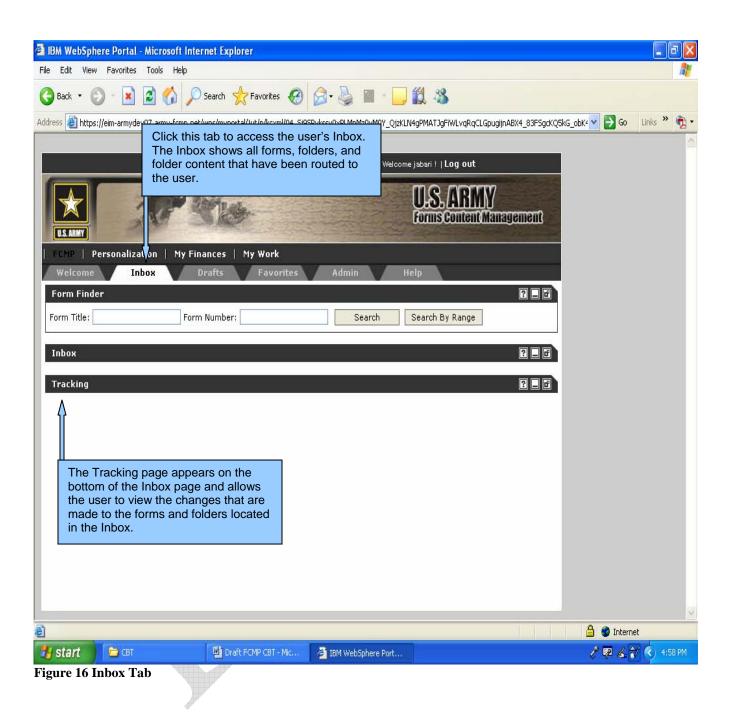


Figure 15 APD's News is Displayed

#### Inbox Tab



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#### **Inbox Page - Overview**

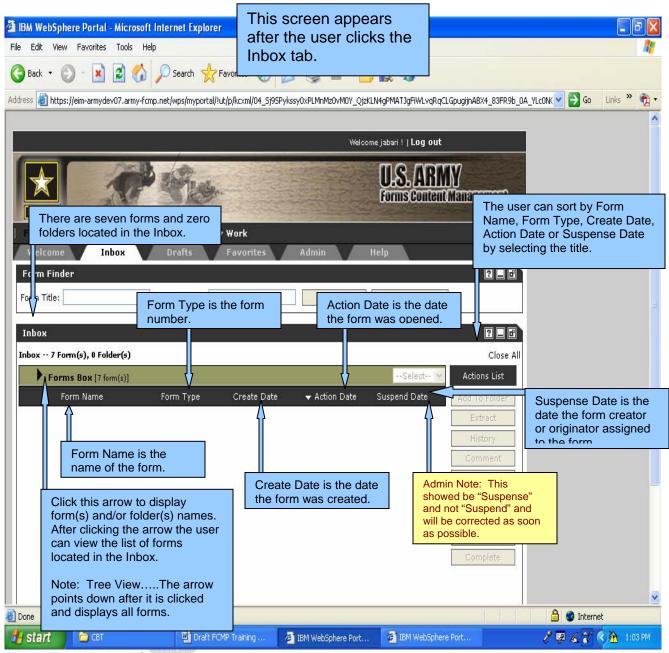


Figure 17 Inbox Page Overview

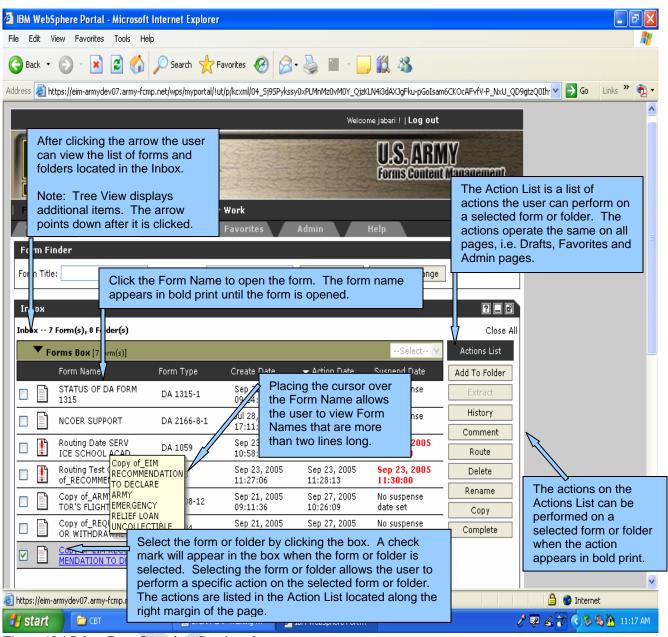
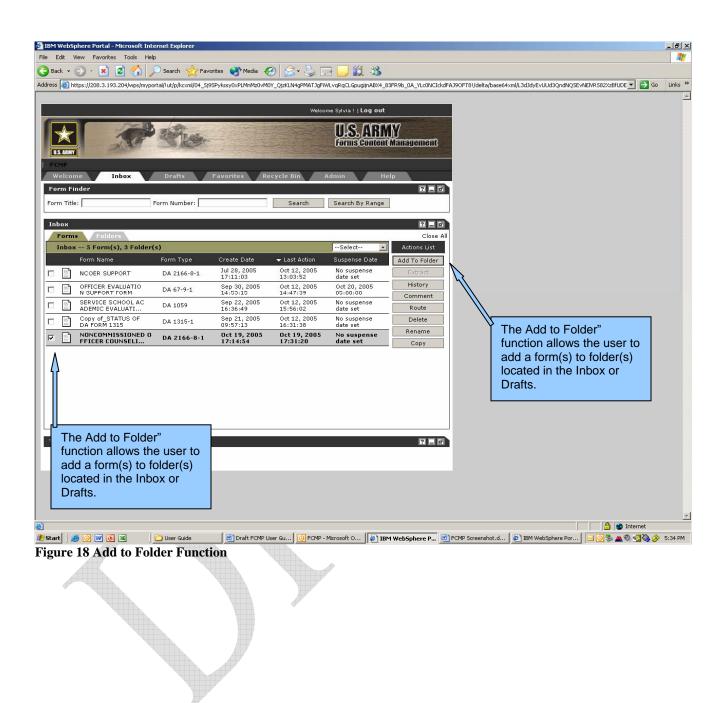
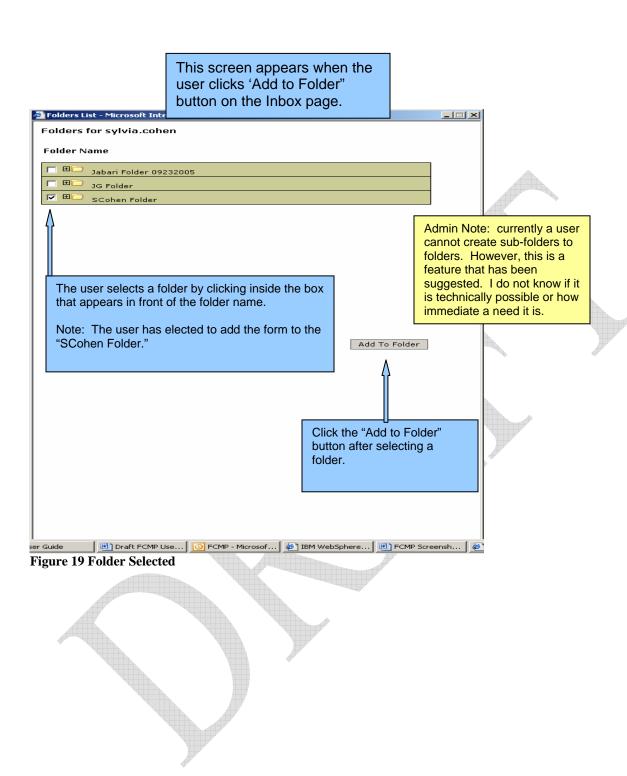


Figure 18.1 Inbox Page Overview Continued

#### Inbox - Add to Folder Function





This screen appears after the form has been added successfully.

Successfully added form Noncommissioned officer counseling CHECKLIST/RECORD to the folder scohen Folder.

Continue

Press "Continue" to return to the Inbox.

Figure 20 Confirmation of Form Successfully Added to Folder

☑ FCMP - Microsof... ☑ IBM WebSphere... ☑ FCMP Screensh... ②

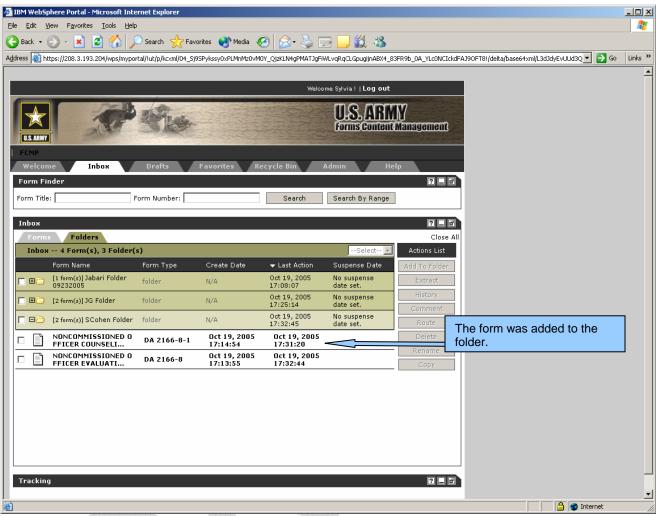
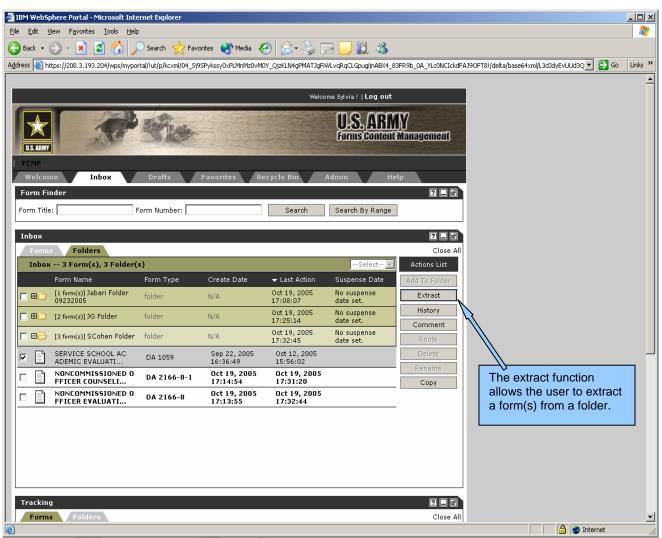


Figure 21 NCO Support Form Added to Folder

#### **Inbox - Extract Function**



**Figure 22 Extract Function** 

This screen appears after the form has been extracted from the folder successfully. https://208.3.193.2 rosoft Inter... 🖃 Successfully extracted form 'SERVICE SCHOOL ACADEMIC EVALUATION REPORT' from the folder 'SylCohen Folder'. Continue Press "Continue" to return to the Inbox. 🔒 🍪 Internet Done

Figure 23 Confirmation of Form Successfully Extracted from Folder

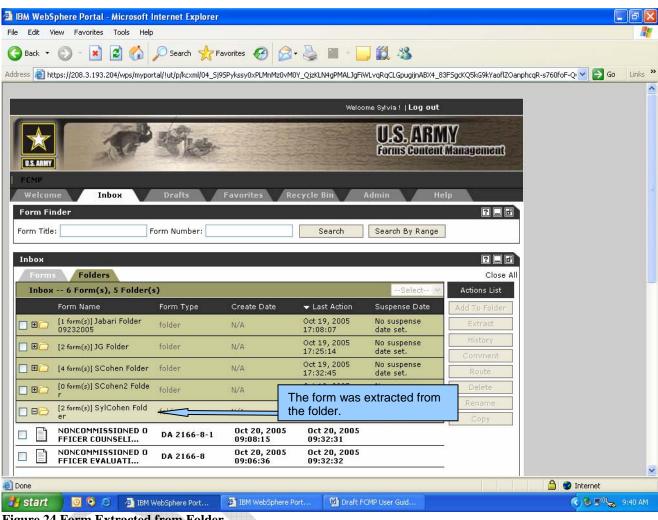


Figure 24 Form Extracted from Folder

#### **Inbox – Form History**

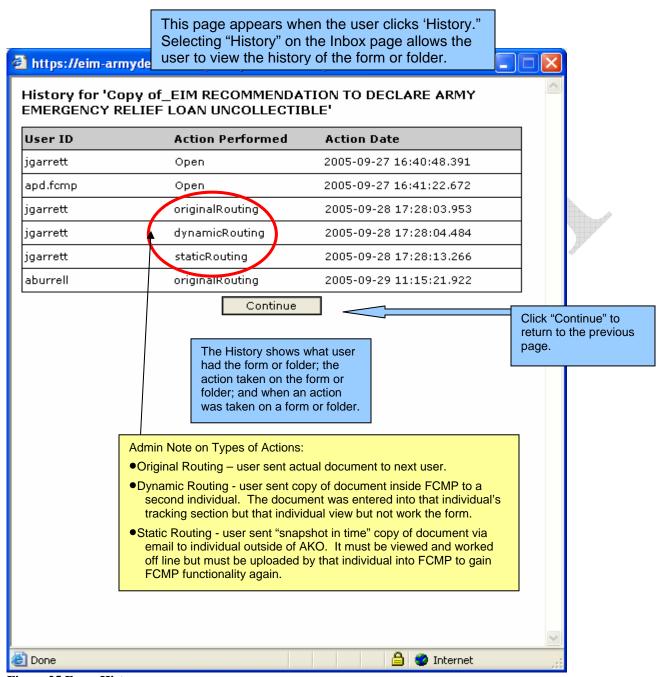
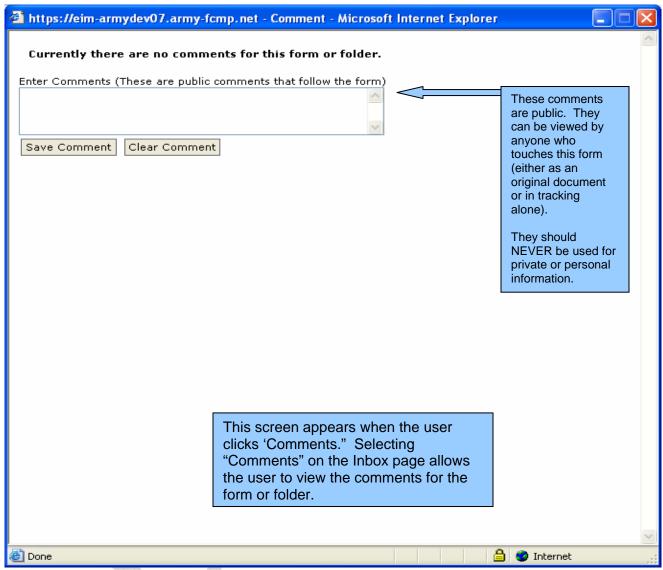
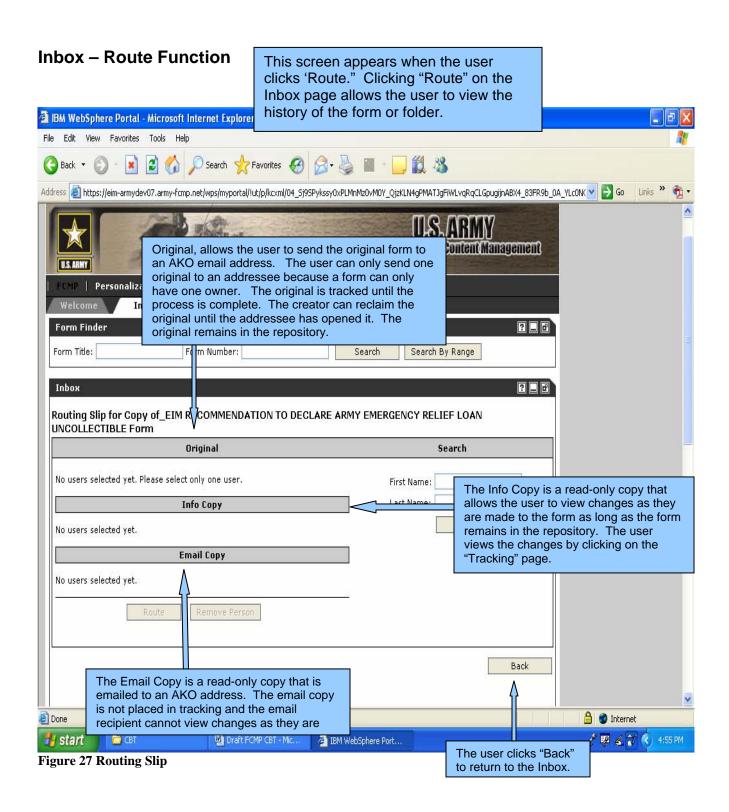


Figure 25 Form History

#### **Inbox - Form Comments**



**Figure 26 Form Comments** 



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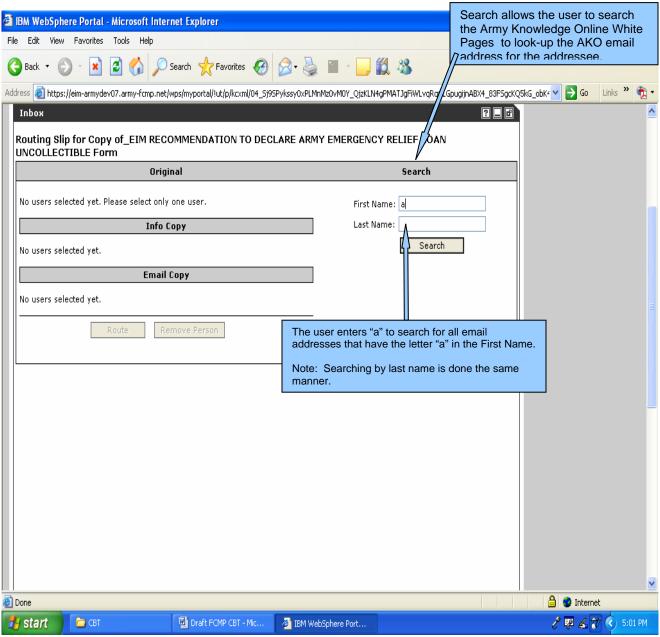


Figure 28 Search by Firstname

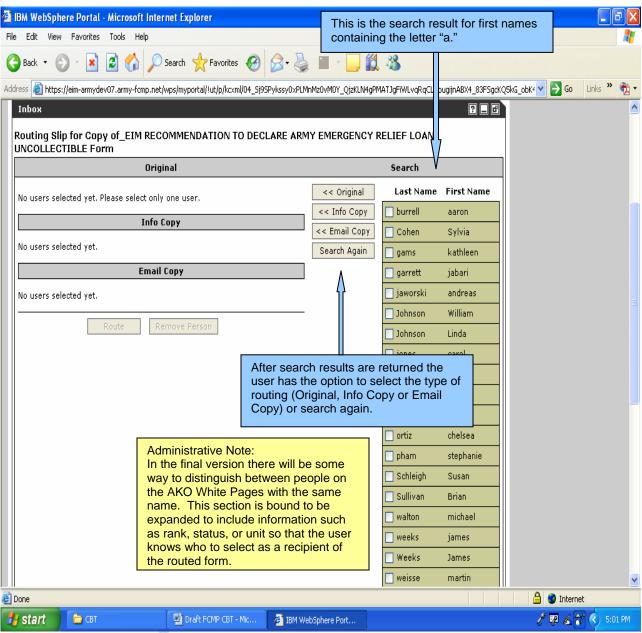


Figure 29 Search Results for Firstname

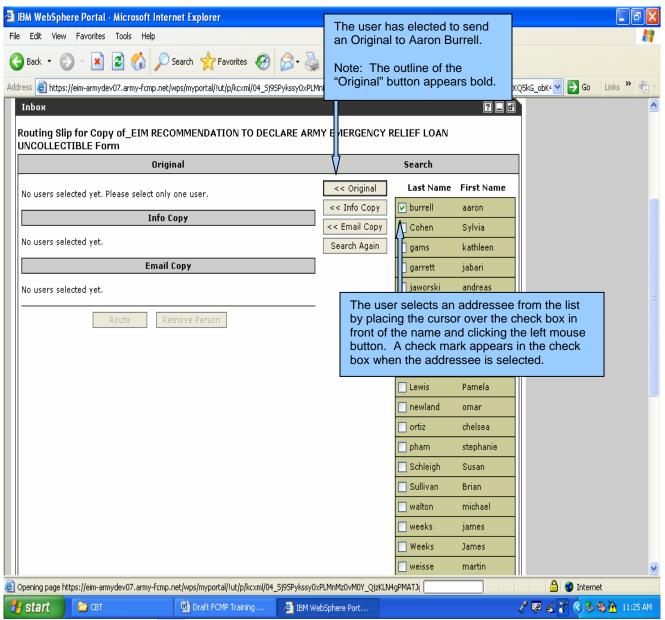


Figure 30 Select Original Addressee

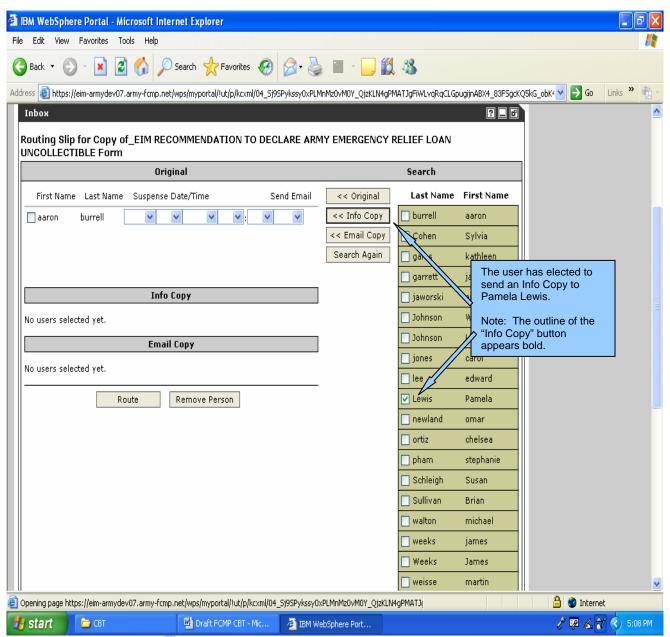


Figure 31 Select Information Copy Addressee

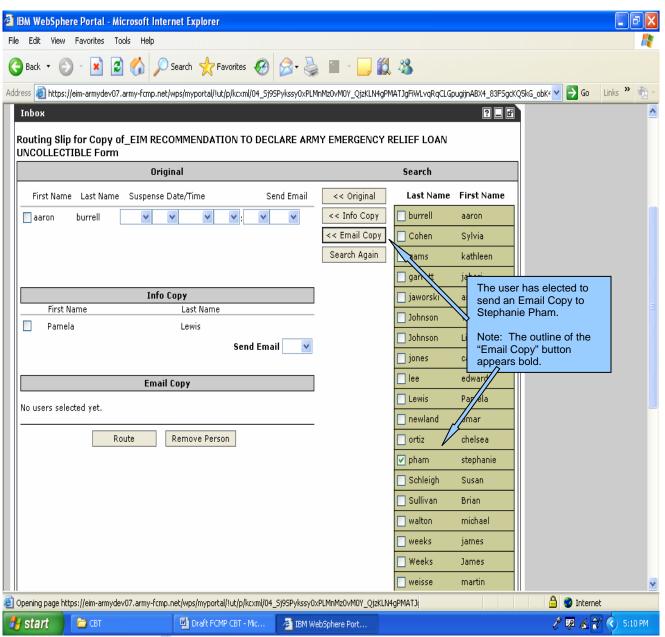
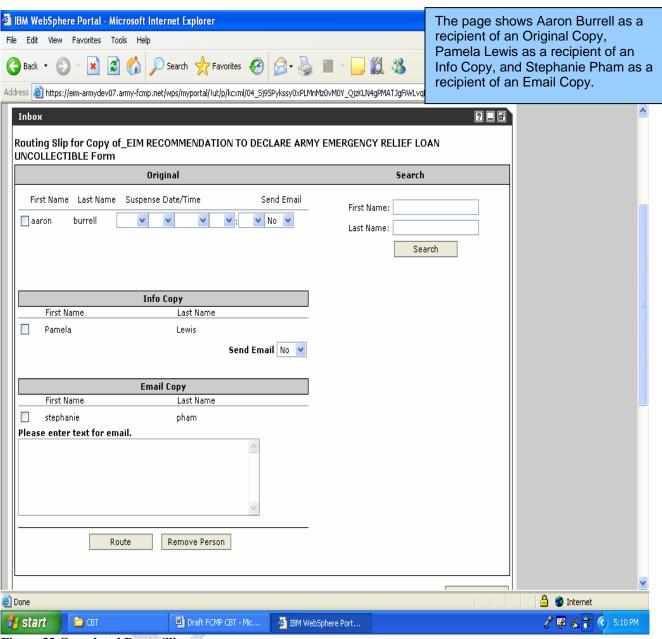


Figure 32 Select Info Email Address



**Figure 33 Completed Route Slip** 

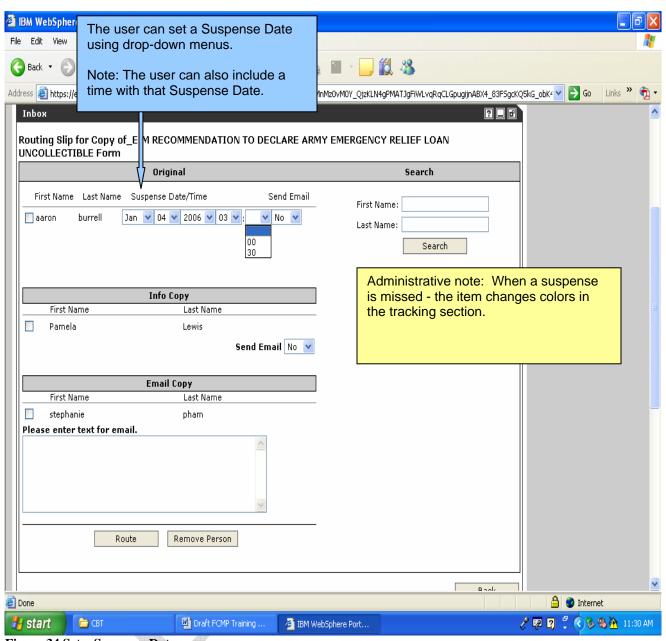


Figure 34 Set a Supsense Date

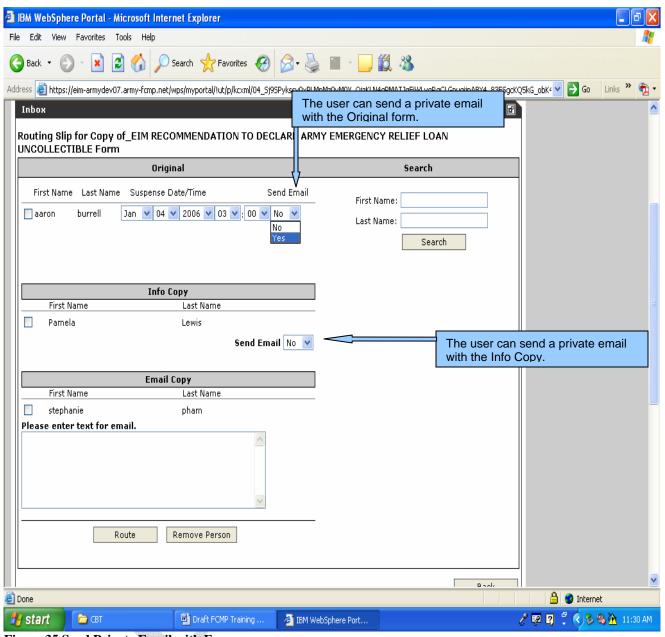


Figure 35 Send Private Email with Form

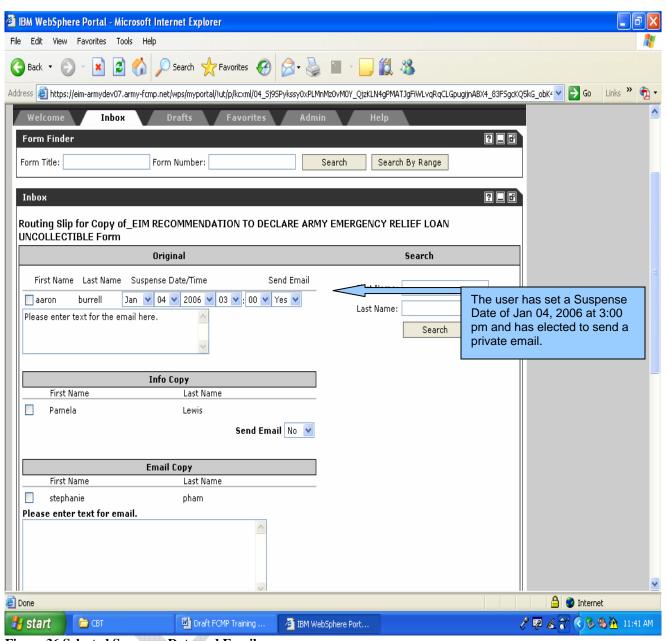


Figure 36 Selected Suspense Date and Email

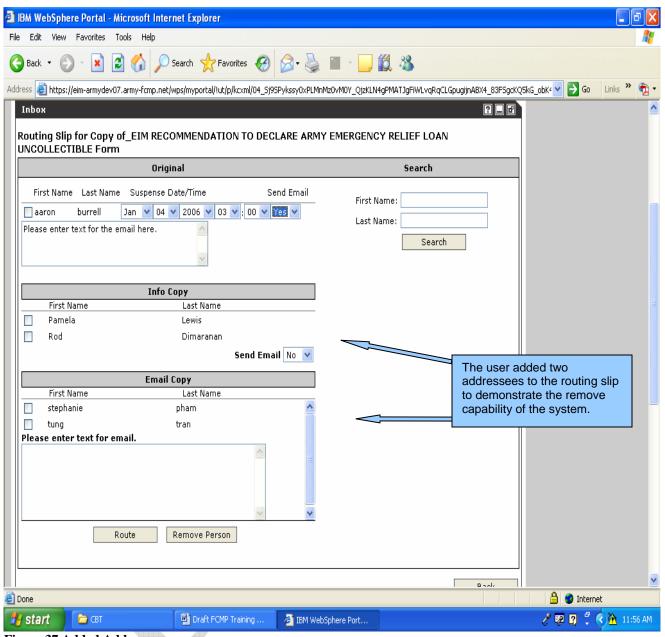
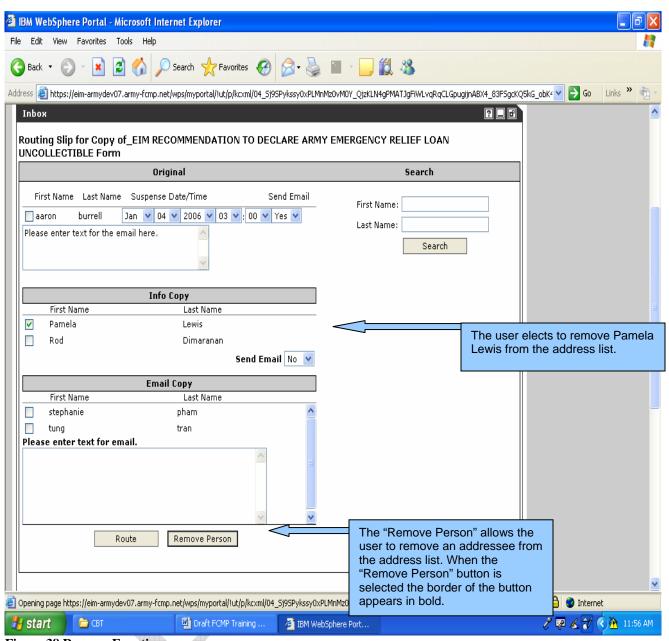


Figure 37 Added Addressees



**Figure 38 Remove Function** 

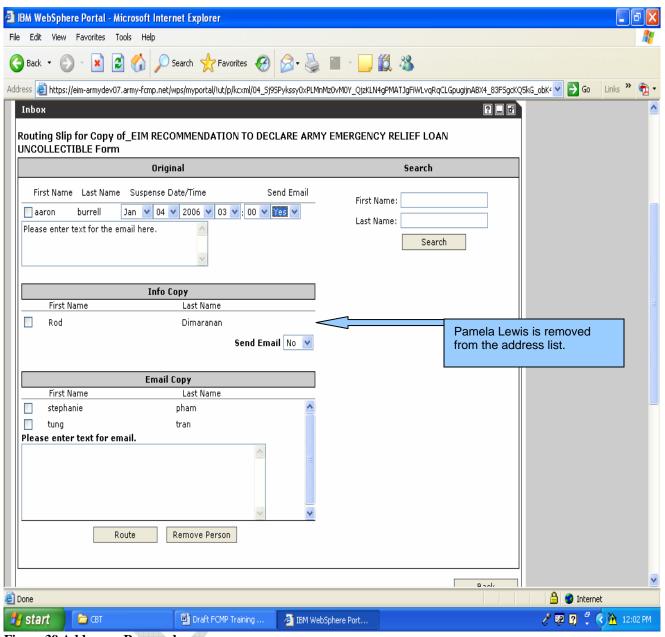
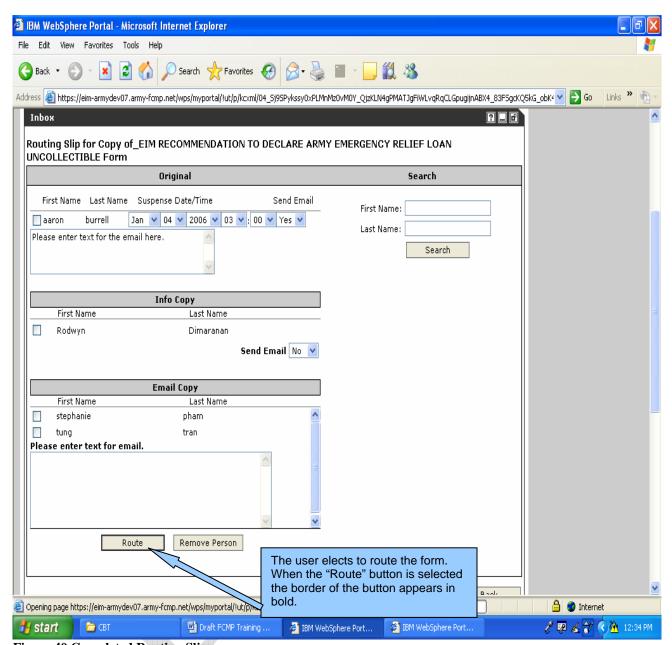


Figure 39 Addressee Removed



**Figure 40 Completed Routing Slip** 

The form was routed successfully; however, the system did not display a routing confirmation. The system displayed a failed routing confirmation.

Insert screen shot representing successful routing for the routing slip above.

### Inbox - Delete Function



**Figure 41 Confirm Deletion** 

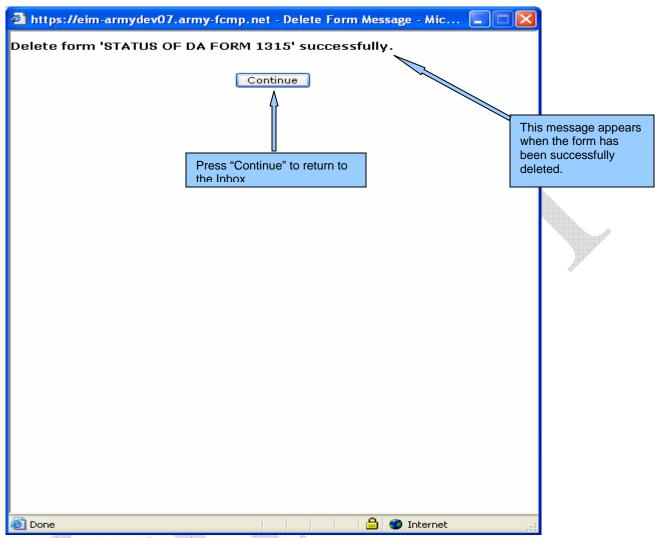
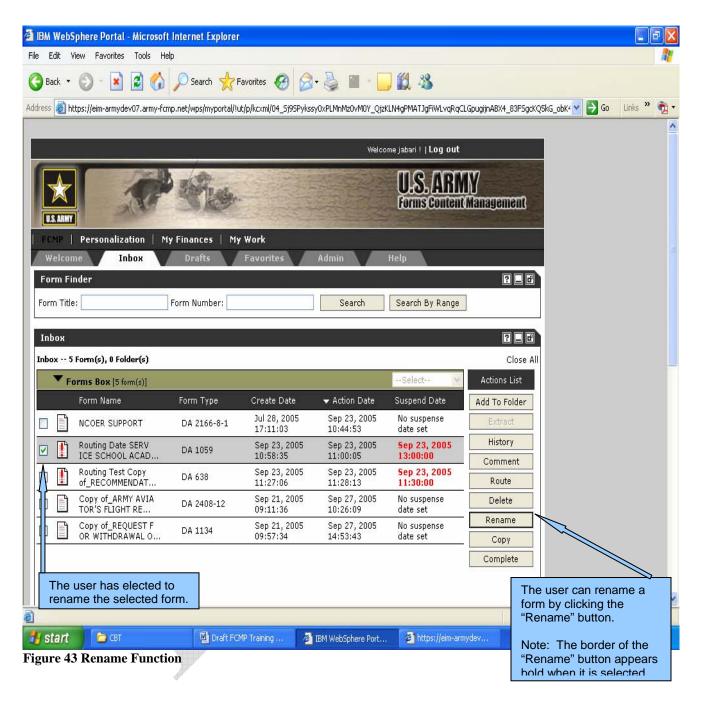


Figure 42 Form Deleted Successfully

### Inbox - Rename Function



There is a screen that appears before this one... however we did not capture a screen shot for it in the interest of space.

Also, some forms will automatically be named a specific name upon creation. Example: military evaluations, at creation, will contain the name of the rated individual.

This screen appears when the user elects to rename a form. The user types the new name of the form in this space. https://eim-armydev0 Explorer Copy of\_REQUEST FOR WITHDRAWAL OF MY PERSONAL PROPERTY Rename Clear Press the "Clear" button to change the name of the form back to the old name. Press "Rename" to rename the form. Note: The user must type the new form in the space above. 🔒 🍪 Internet Done

**Figure 44 Rename Form** 

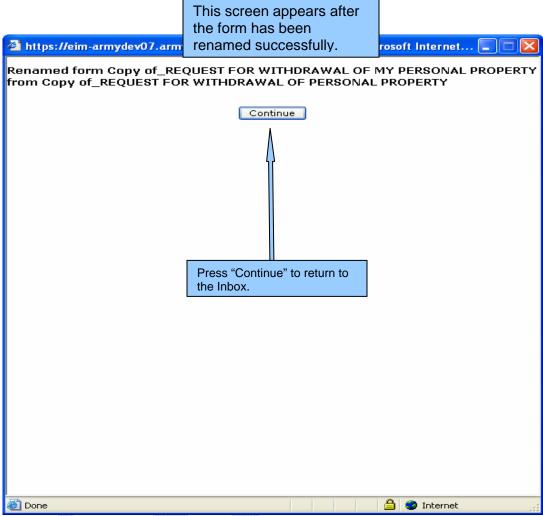
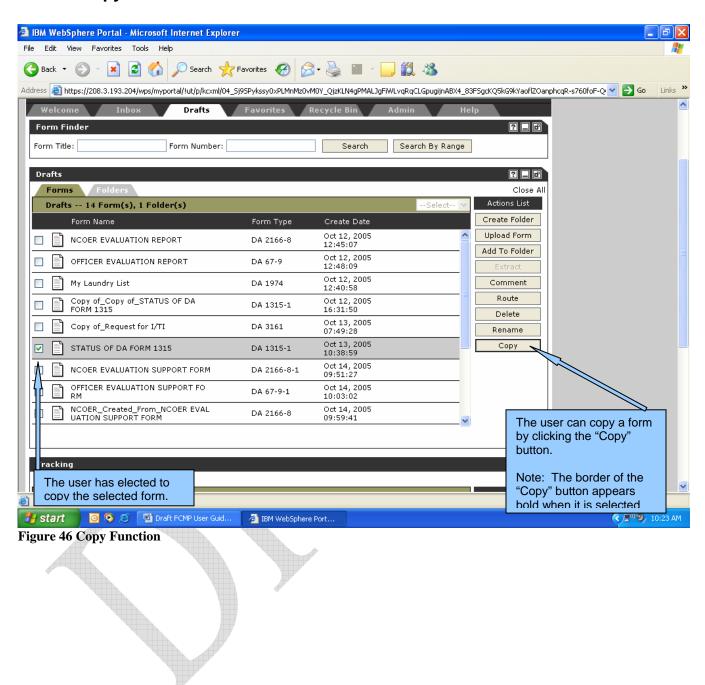


Figure 45 Form Renamed Successfully

## **Inbox - Copy Function**



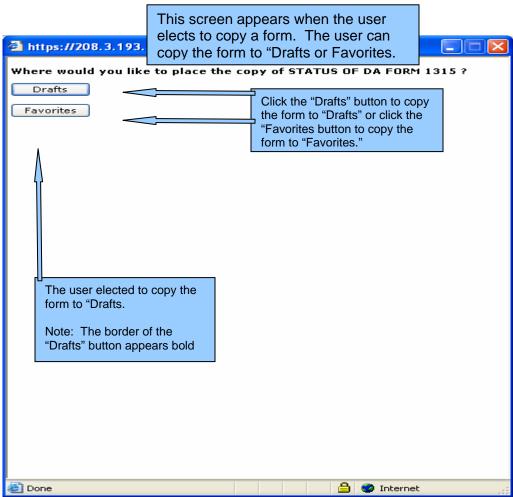


Figure 47 Copy Form

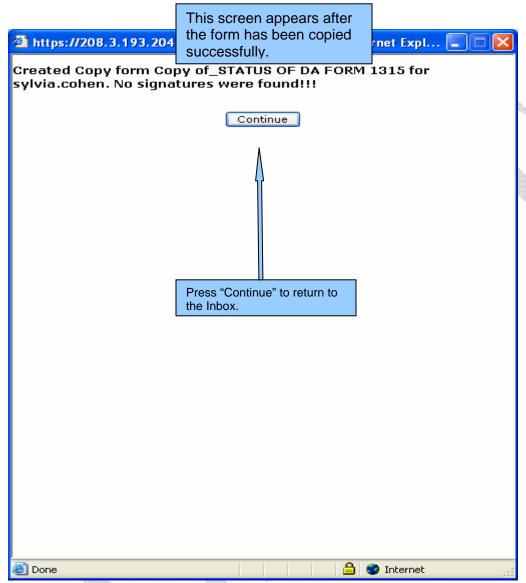
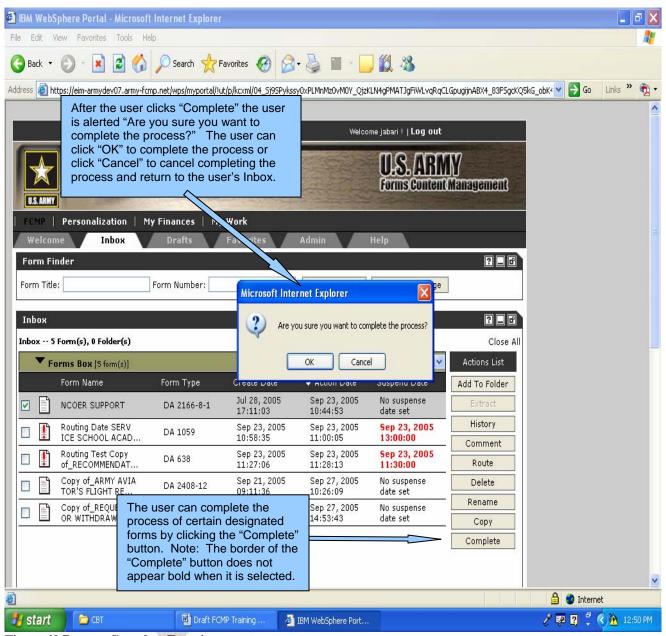


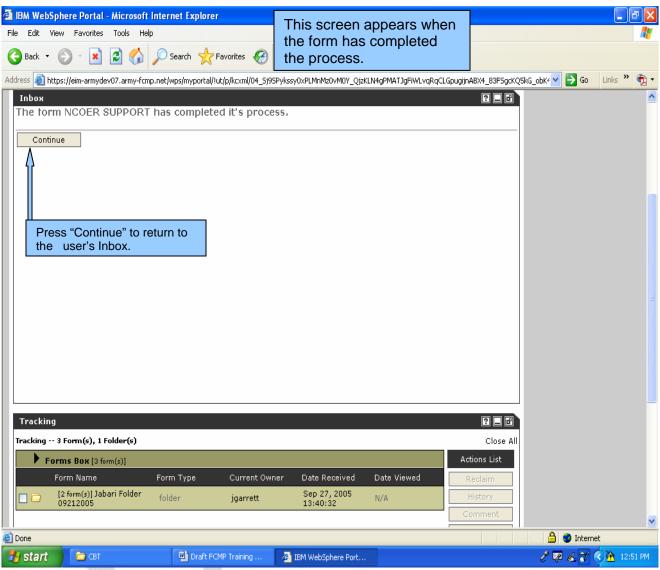
Figure 48 Form Copied Successfully

## **Inbox- Process Complete Function**



**Figure 49 Process Complete Function** 

Admin Note: All forms do not have a process complete function. The process complete is operational with a selected group of forms. Example – for military evaluations the "complete" function will send the completed form to the appropriate HQDA location for final processing. USAR OERs and NCOERs will be sent to HRC St Louis, Active Component OERs will be sent to HRC-Alexandria, Active Component NCOERs will be sent to HRC-Indianapolis. ARNG OERs will be sent to NG HQ in Arlington. ARNG NCOERs will be sent (to be deteremined- we are still working the specifics). Certain checks will be made internal to the form before the complete process can take place.



**Figure 50 Process Completed Successfully** 

# **Inbox - Tracking**

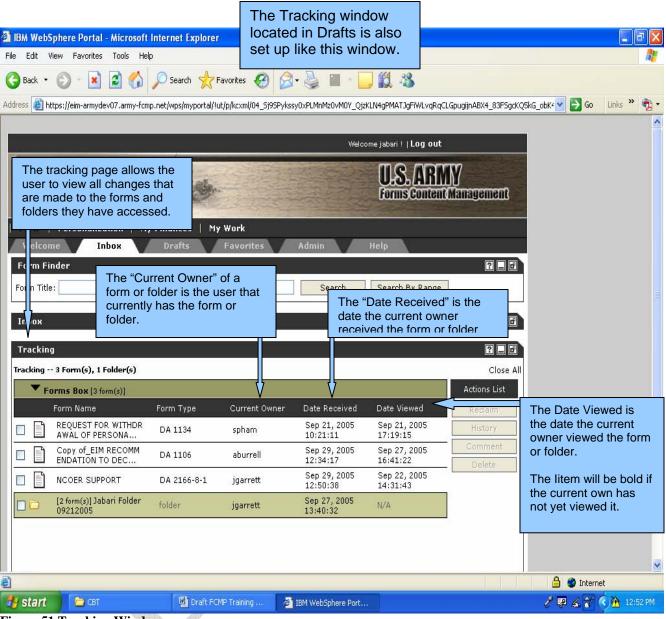
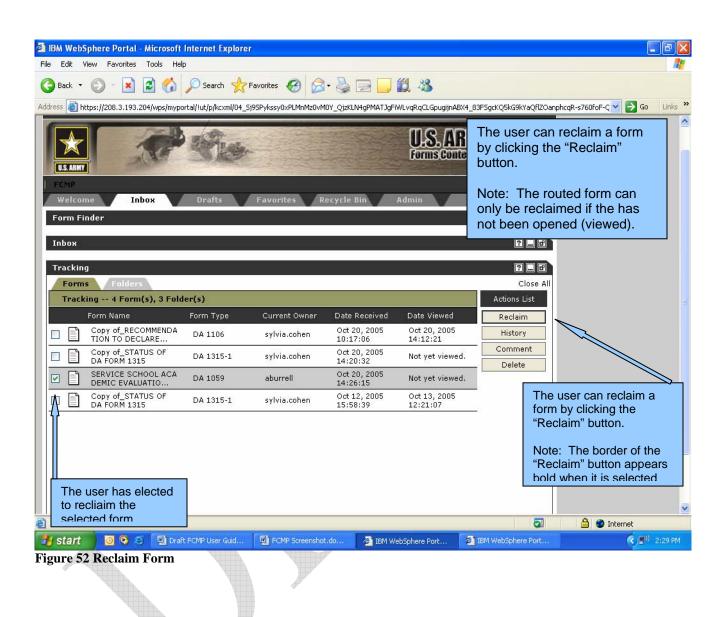


Figure 51 Tracking Window

### Inbox - Reclaim Function



Capture a screenshot of a successful Reclaim.

(to be completed as Figure 53.1)



### **Drafts Tab**

## **Drafts Page Overview**

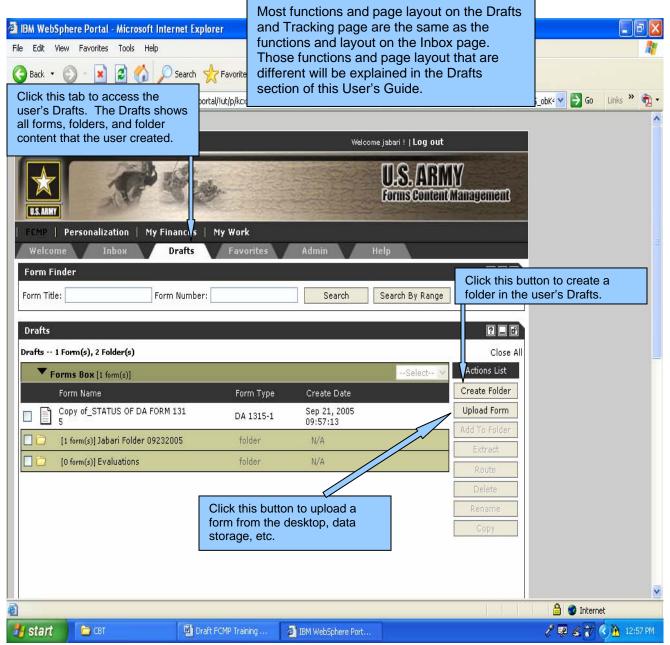


Figure 53 Drafts Page Overview

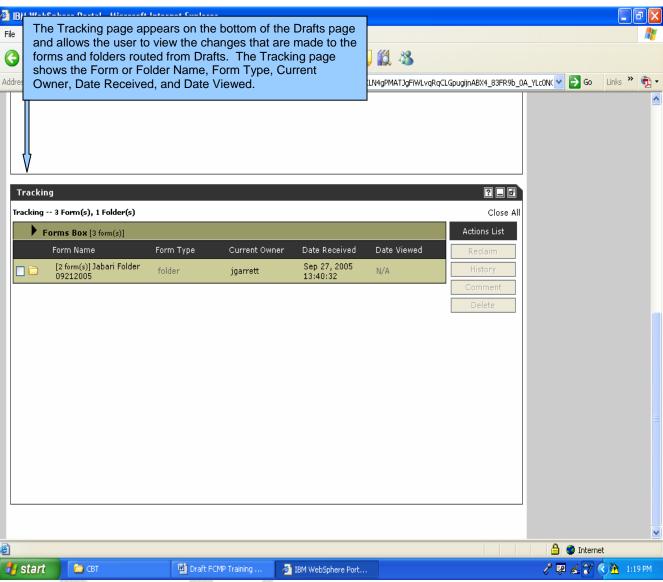
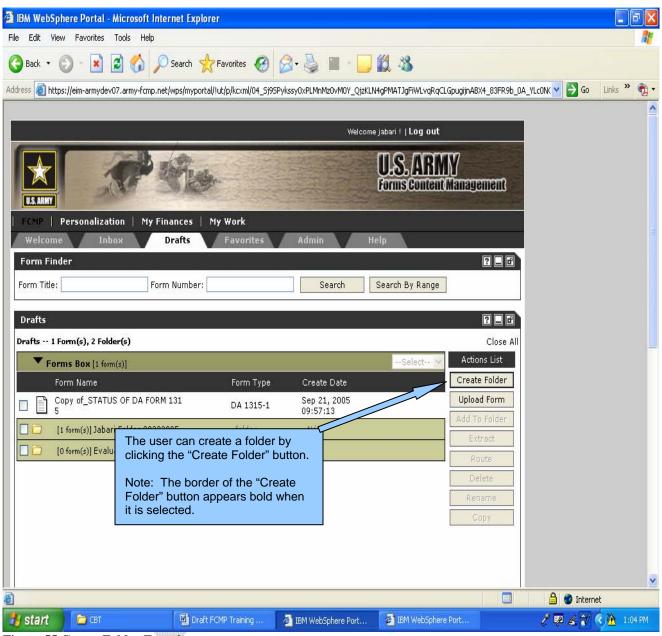


Figure 54 Drafts Page Overview Continued

# **Drafts Page – Create Folder Function**



**Figure 55 Create Folder Function** 

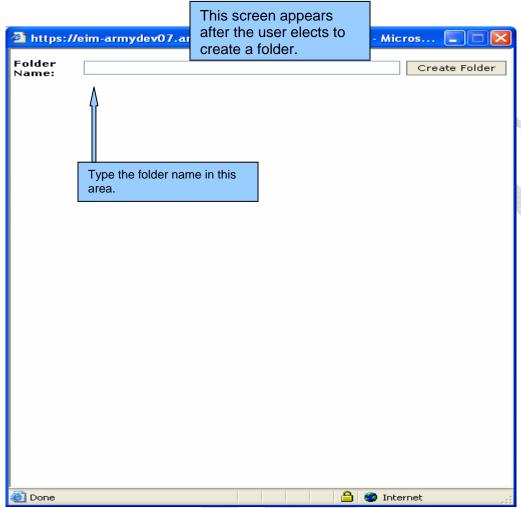


Figure 56 Name the Folder

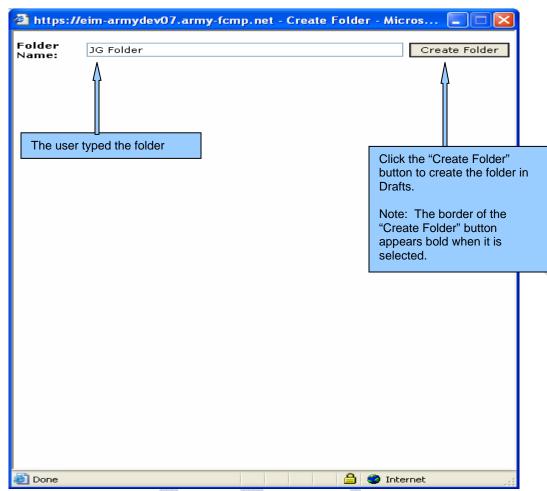


Figure 57 Create Folder and Save to Drafts

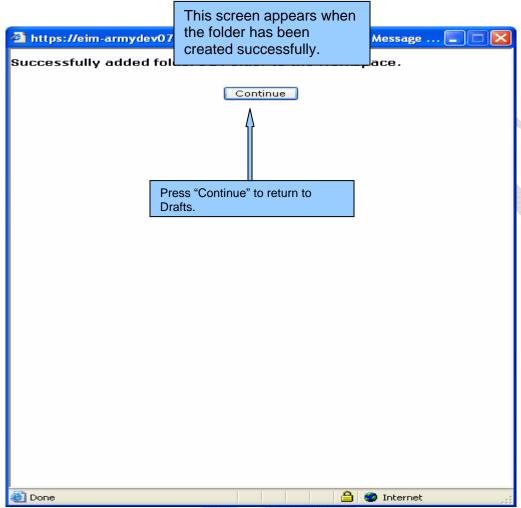
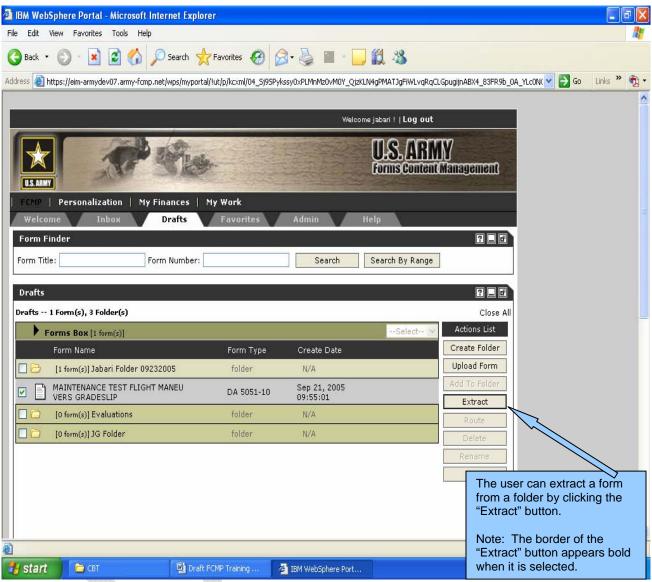


Figure 58 Folder Created Successfully

### **Drafts - Extract Form**



**Figure 59 Extract Form Function** 

This screen appears when the form has been successfully extracted from the folder.

Successfully extracted form 'MAINTENANCE TEST FLIGHT MANEUVERS GRADESLIP' from the folder 'Jabari Folder 09232005'.

Continue

Press "Continue" to return to Drafts.

**Figure 60 Form Extracted Successfully** 

### **Drafts – Upload Form Function**

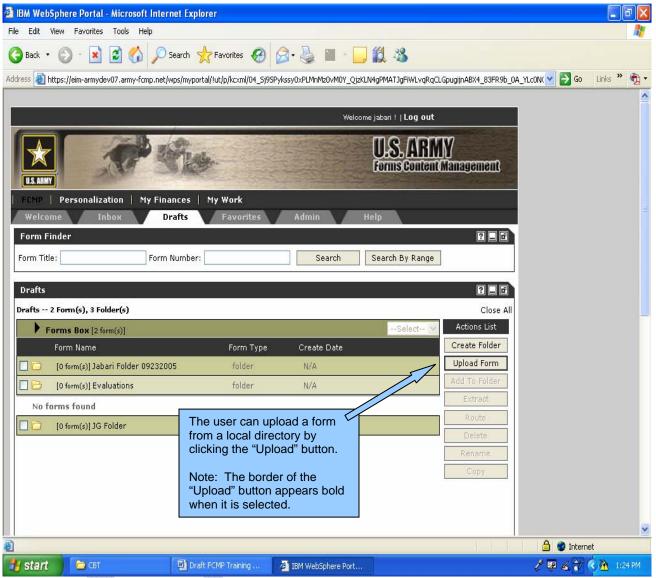


Figure 61 Upload Form Function

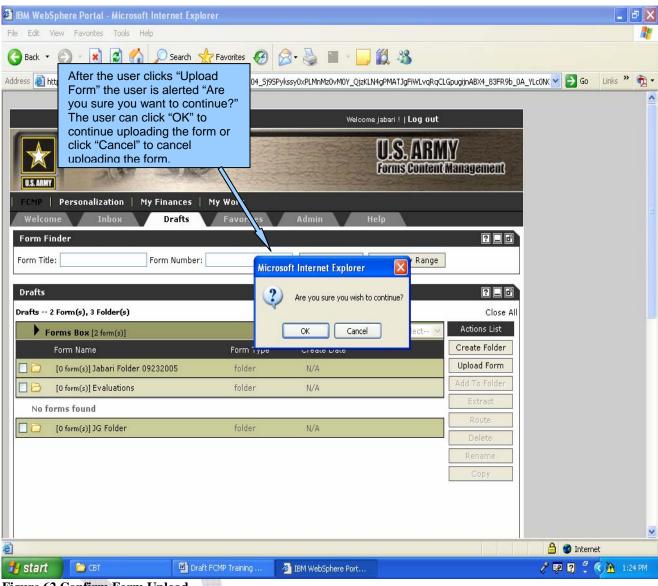


Figure 62 Confirm Form Upload

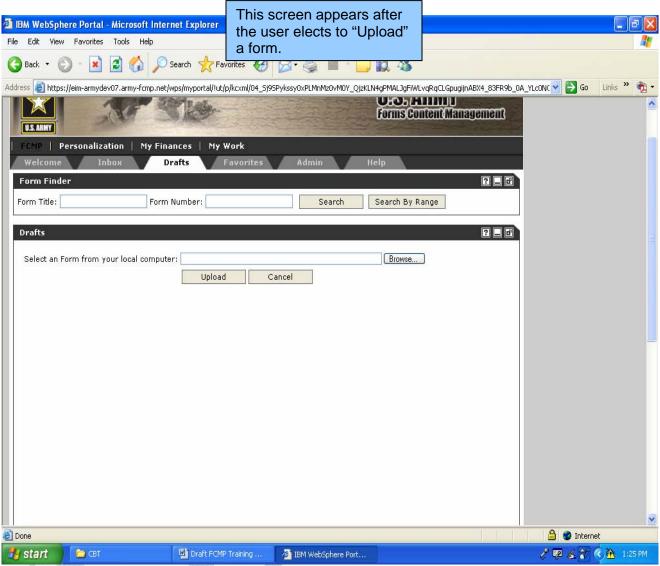


Figure 63 Browse for a Form to Upload

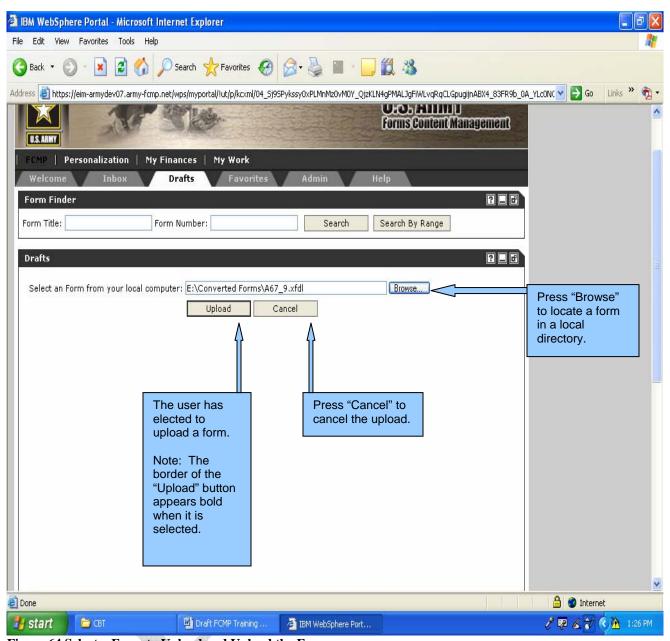


Figure 64 Select a Form to Upload and Upload the Form

### Favorites Tab

# **Favorites Page Overview**

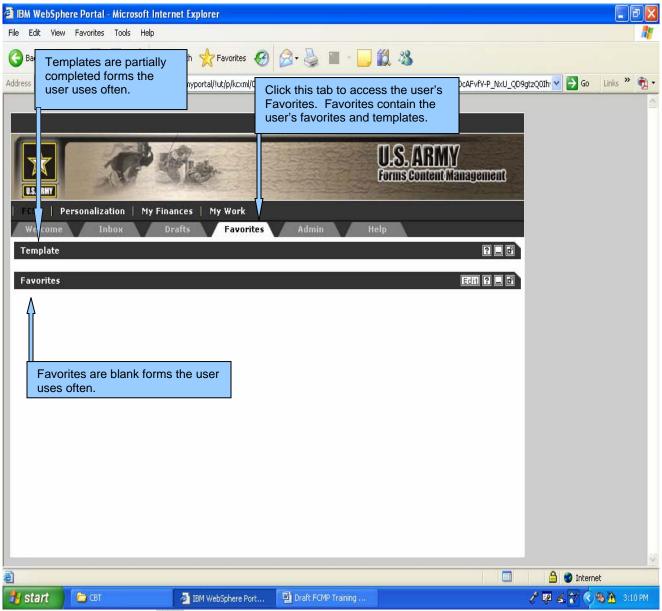


Figure 65 Favorites Page Overview

### **Template Overview**

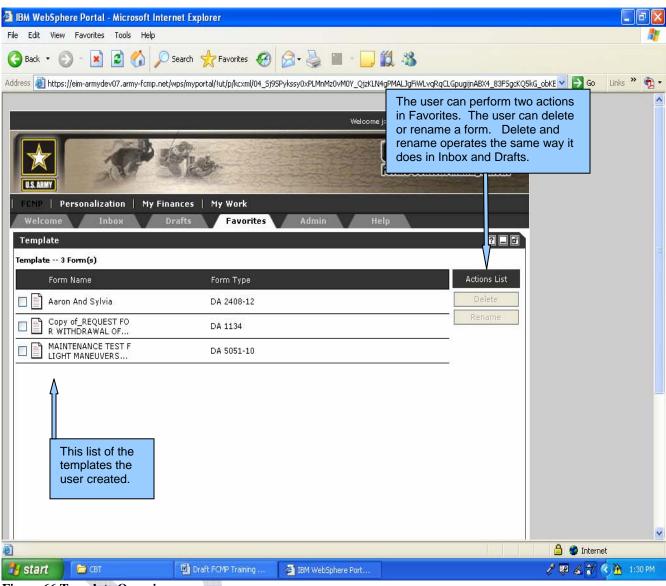
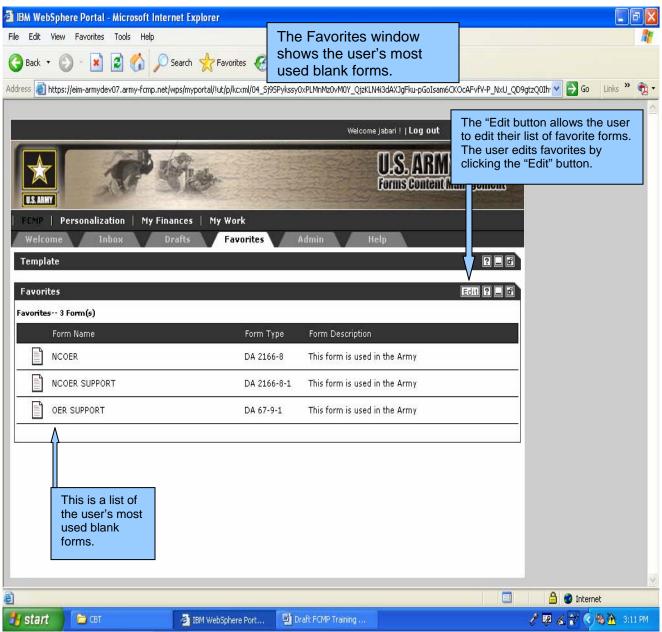


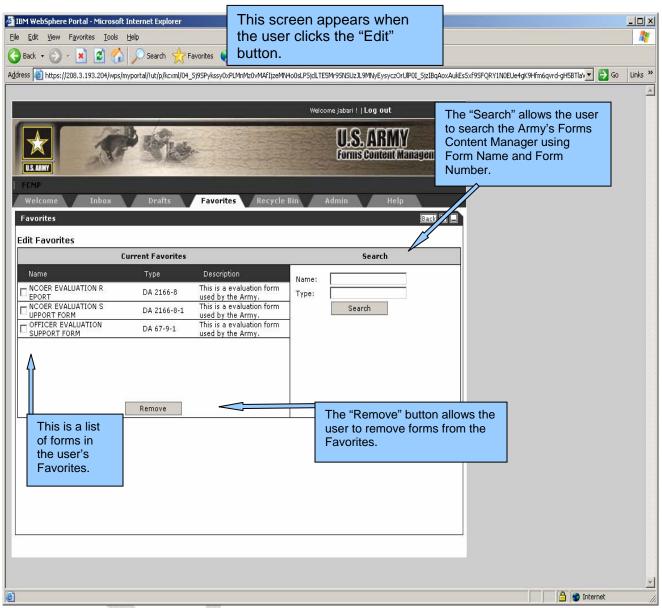
Figure 66 Template Overview

### Favorites - Overview



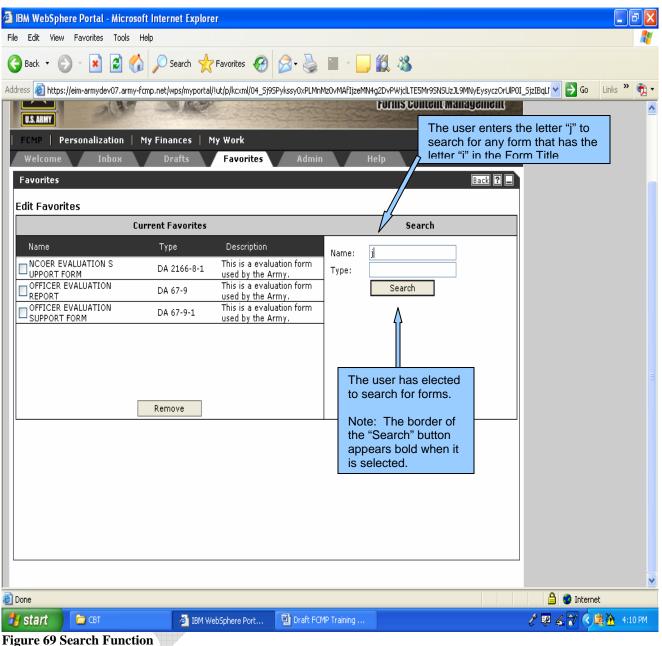
**Figure 67 Favorites Edit Function** 

### **Favorites – Edit Function**

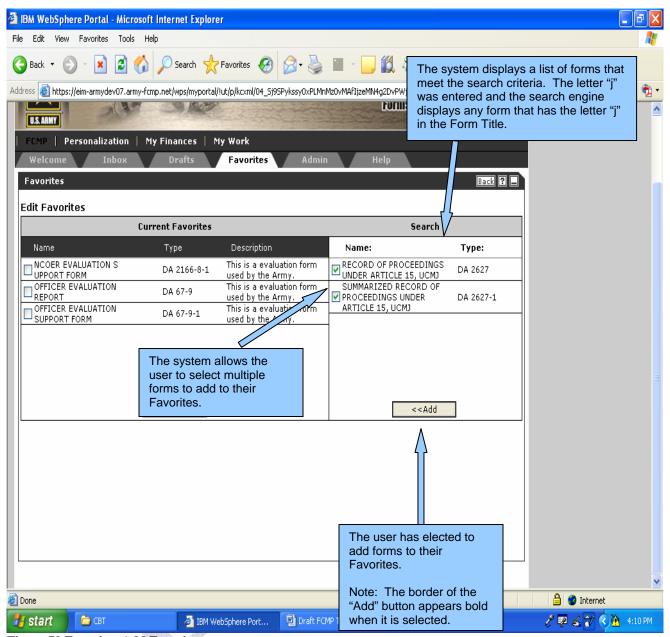


**Figure 68 Edit Function** 

### Favorites - Search Function



### Favorites - Add Function



**Figure 70 Favorites Add Function** 

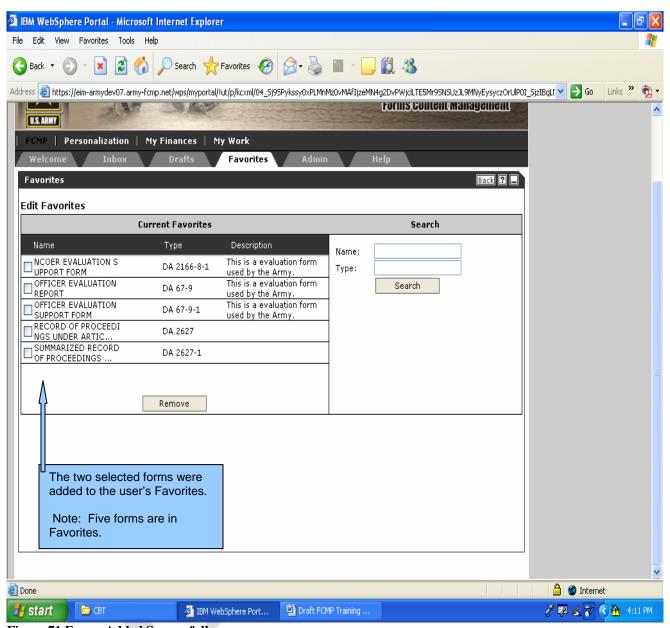
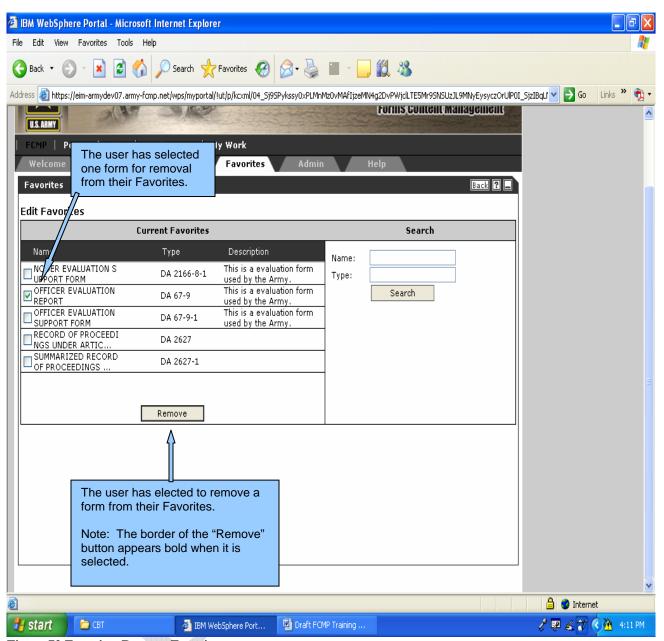


Figure 71 Forms Added Successfully

### Favorites - Remove Function



**Figure 72 Favorites Remove Function** 

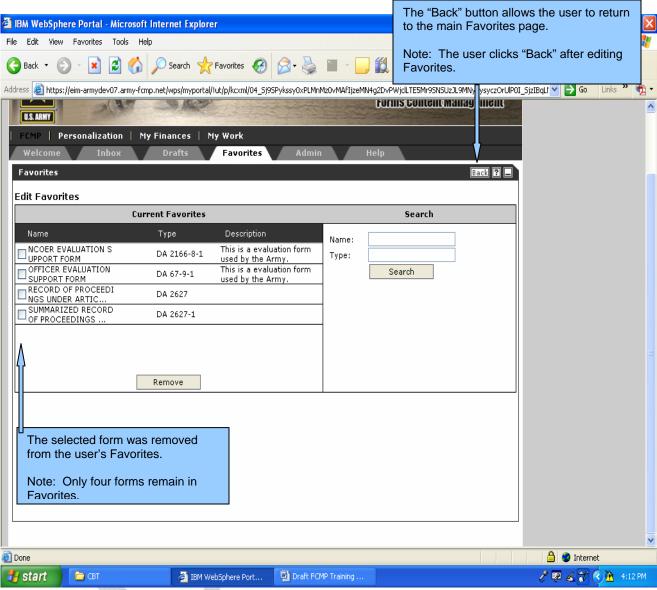
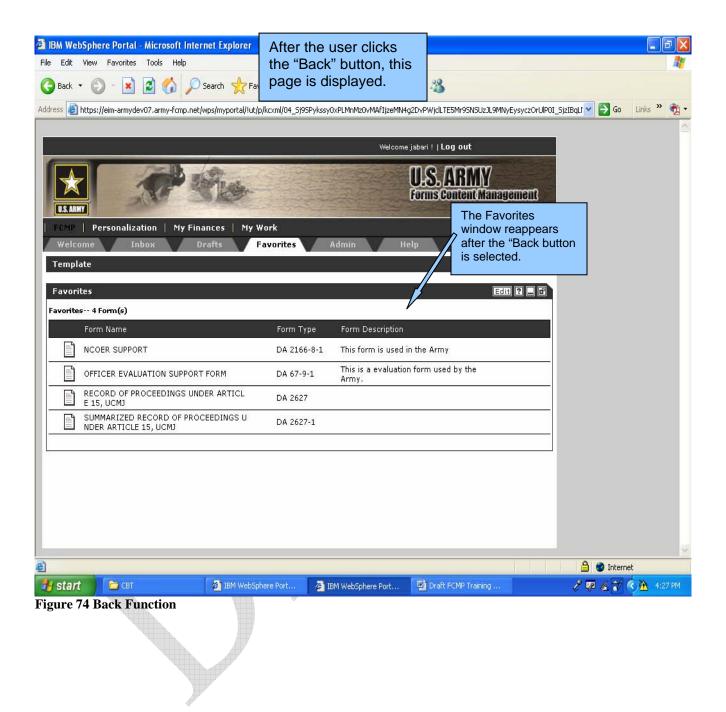


Figure 73 Form Removed Successfully

### **Favorites – Back Function**



# Help Pages

### Frequently Asked Questions (FAQs) - FCMP

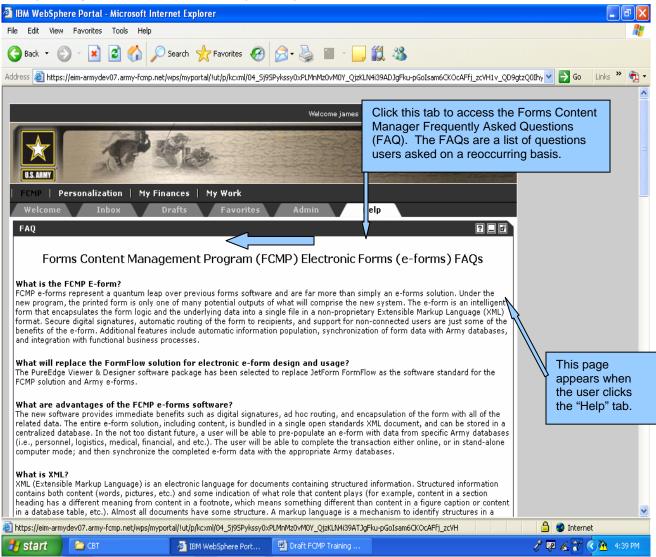


Figure 75 Frequently Asked Questions (FAQs)

### **Electronic Military Evaluations:**

Information specifically on the Military Evaluations – the first fully functional forms (wizardized, electronic approval, autofill from an authoritative database, etc) – can be found at this website: https://www.hrc.army.mil/site/active/tagd/MSD/msdweb.htm

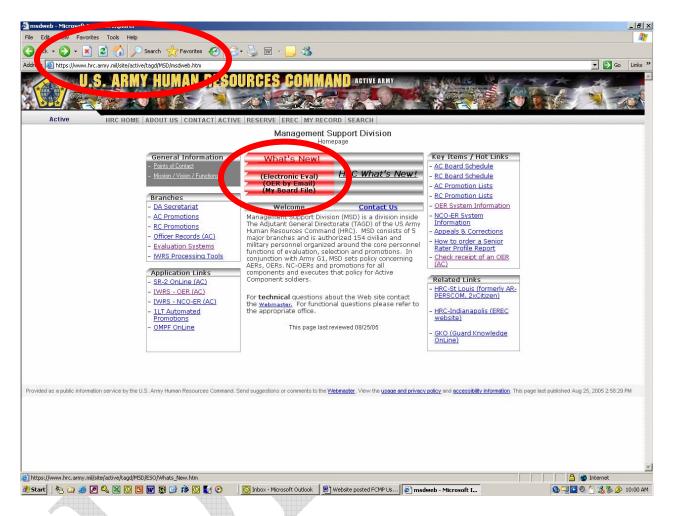


Figure 76 Military Electronic Evaluations Information